

ASX Announcement

6 March 2014

SUMATRA
COPPER & GOLD

DRAWDOWN OF CONVERTIBLE LOAN FACILITY

Sumatra Copper & Gold plc (the "Company") (ASX Code: **SUM**) advises that it is drawing down the remaining US\$1.5 million ("Second Tranche") under its Convertible Loan Facility Agreement entered into with Provident Capital Partners Pte Ltd in December 2013. This completes the US\$4.0 million Convertible Loan Facility Agreement as detailed in the Company's ASX Announcement dated 4 December 2013.

Proceeds from the Second Tranche will be used to fund the remaining Phase 3 resource in-fill and extensional drilling program and associated feasibility work to finalise an updated life-of-mine plan for the Tembang Project, and for general working capital purposes.

For further information please contact:

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About Sumatra Copper & Gold

Sumatra Copper & Gold plc (ASX: SUM) is an emerging gold and silver producer and the pre-eminent precious metals explorer in southern Sumatra, Indonesia. The Company has a significant project portfolio encompassing projects ranging from greenfields exploration projects to brownfields, near-production opportunities.

Directors

Steve Robinson
Non-Executive Chairman

Julian Ford
Managing Director & CEO

Adi Sjoekri
Executive Director

Jocelyn Waller
Non-Executive Director

Gavin Caudle
Non-Executive Director

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