

ASX Announcement

13 March 2014

SUMATRA
COPPER & GOLD

CONVERTIBLE LOAN FACILITY

Sumatra Copper & Gold plc ("Sumatra" or "the Company") (ASX Code: SUM) has been notified that Provident Capital Partners Pte Ltd has assigned to PT Saratoga Investama Sedaya Tbk one half of the benefit of the Convertible Loan Facility Agreement dated 4 December 2013.

PT Saratoga currently holds 64.23 million CDIs in the Company, representing 15.57% of the CDIs on issue.

Sumatra advised on 6 March 2014 that it was drawing down the remaining US\$1.5 million ("Second Tranche") under its Convertible Loan Facility Agreement completing the US\$4.0 million Convertible Loan Facility Agreement as detailed in the Company's ASX Announcement dated 4 December 2013.

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For further information please contact:

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About Sumatra Copper & Gold

Sumatra Copper & Gold plc (ASX: SUM) is an emerging gold and silver producer and the pre-eminent precious metals explorer in southern Sumatra, Indonesia. The Company has a significant project portfolio encompassing projects ranging from greenfields exploration projects to brownfields, near-production opportunities.

Directors

Steve Robinson
Non-Executive Chairman

Julian Ford
Managing Director & CEO

Adi Sjoekri
Executive Director

Jocelyn Waller
Non-Executive Director

Gavin Caudle
Non-Executive Director

Contact

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