

# ASX Announcement

31 July 2014

**SUMATRA**  
COPPER & GOLD

## DRAWDOWN OF CONVERTIBLE NOTE FACILITY AND FINANCING UPDATE

Sumatra Copper & Gold Limited (ASX: SUM) (the “Company”) advises that it has signed a variation of the Convertible Loan Facility Agreement dated 4 December 2013 (the “Facility”) with major shareholder Provident Minerals Pte Ltd to increase the Facility by US\$500,000 to US\$5,600,000. The additional US\$500,000 is expected to be drawn down for the purpose of providing the Company with working capital through to the anticipated funding of the Tembang Project (the “Project”).

Further to the announcement of 3 July 2014, the Company has made substantial progress in seeking credit committee approval for a senior secured debt facility. It is anticipated that the expected credit committee approval will be received in mid-August 2014 with completion of full funding for the proposed Project development by the end of August 2014.

*END*

### For further information please contact:

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### About Sumatra Copper & Gold

Sumatra Copper & Gold plc (ASX: SUM) is an emerging gold and silver producer and the pre-eminent precious metals explorer in southern Sumatra, Indonesia. The Company has a significant project portfolio, which encompasses a pipeline of projects ranging from greenfields exploration projects to brownfields, near-production opportunities.

#### Directors

**Steve Robinson**  
Non-Executive Chairman

**Julian Ford**  
Managing Director & CEO

**Adi Sjoekri**  
Executive Director

**Jocelyn Waller**  
Non-Executive Director

**Gavin Caudle**  
Non-Executive Director

#### Contact

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