

# ASX Announcement

12 September 2014

**SUMATRA**  
COPPER & GOLD

## Updated Funding Plans for Tembang Project

Sumatra Copper & Gold Limited (the “**Company**”) is pleased to provide the following update to its announcements dated 3 July 2014 and 31 July 2014 regarding funding for the Tembang Gold Project, located in southern Sumatra, Indonesia (“the **Project**”).

On 11 September 2014, the Company mandated Nomura Singapore Limited (“**Nomura**”) to arrange a funding package for a subsidiary of the Company to develop the Project (the “**Financing**”). In comparison to the previously announced proposal this financing is expected to include higher levels of debt funding, equity compensation and a gold hedging facility. The Company considers the terms being negotiated with Nomura to be more advantageous to shareholders than those the subject of the 3 July 2014 and 31 July 2014 announcements.

The Company also advises that it has signed a variation of the Convertible Loan Facility Agreement dated 4 December 2013 (the “**Facility**”) with major shareholder Provident Minerals Pte Ltd to increase the Convertible Loan Facility by US\$500,000 to US\$6,100,000. The additional US\$500,000 is intended to be drawn down for the purpose of providing the Company with working capital through to the anticipated funding of the Project.

The Company will update the market as progress is made on completion of Financing.

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### For further information please contact:

Julian Ford  
Managing Director  
Sumatra Copper & Gold plc  
+61 8 6298 6200

### About Sumatra Copper & Gold

Sumatra Copper & Gold plc (ASX: SUM) is an emerging gold and silver producer and the pre-eminent precious metals explorer in southern Sumatra, Indonesia. The Company has a significant project portfolio encompassing projects ranging from greenfields exploration projects to brownfields, near-production opportunities.

### About Nomura

Nomura is an Asia-based financial services group with an integrated global network spanning over 30 countries. By connecting markets East & West, Nomura services the needs of individuals, institutions, corporates and governments through its three business divisions: Retail, Asset Management, and Wholesale (Global Markets and Investment Banking). Founded in 1925, the firm is built on a tradition of disciplined entrepreneurship, serving clients with creative solutions and considered thought leadership.

### Directors

**Steve Robinson**  
Non-Executive Chairman

**Julian Ford**  
Managing Director & CEO

**Adi Sjoekri**  
Executive Director

**Jocelyn Waller**  
Non-Executive Director

**Gavin Caudle**  
Non-Executive Director

### Contact

Level 1, 5 Ord Street  
West Perth 6005  
Western Australia

T: +61 8 6298 6200  
E: info@scgplc.com

Registered Address  
39 Parkside, Cambridge  
United Kingdom CB1 1PN

Registered No. 5777015

ASX Code: SUM  
www.sumatracoppergold.com