

ASX Announcement

6 November 2014



Satisfaction of Conditions Precedent and Issue of Drawdown Notice

Sumatra Copper & Gold plc (ASX: SUM) (“the Company”) announced on 22 October 2014 that its wholly owned subsidiary, PT Dwinad Nusa Sejahtera (“DNS”), has signed a senior secured debt facility of up to US\$45 million (“Facility”) with Nomura Singapore Limited (“Nomura”) and Indonesia Eximbank. The Facility is to fund the commercial development of the Tembang Gold Project located in southern Sumatra, Indonesia (“the Project”).

The Company held a General Meeting of Shareholders on Monday 27 October 2014, as announced to ASX the same day, and received approval from shareholders of the Company for the issue of warrants under the Facility. Over 99% of proxies received were in favour of the resolution.

On 3 November 2014 the Company announced that the hedging program required under the Facility has been completed.

The Company is pleased to provide a further update as follows:

- All security documents pursuant to the Facility have now been completed and processed.
- All conditions precedent to the Facility have been satisfied or waived.
- The Company has issued a drawdown notice to Nomura pursuant to the Facility.

The Company will recommence construction at the Project as soon as Tranche 1 of the Facility is drawn down, expected within 5 days.

END

For further information please contact:

Julian Ford
Managing Director
Sumatra Copper & Gold plc
+61 8 6298 6200

About Sumatra Copper & Gold

Sumatra Copper & Gold plc (ASX: SUM) is an emerging gold and silver producer and the pre-eminent precious metals explorer in southern Sumatra, Indonesia. The Company has a significant project portfolio encompassing projects ranging from greenfields exploration projects to brownfields, near-production opportunities.

Directors

Steve Robinson
Non-Executive Chairman

Julian Ford
Managing Director & CEO

Adi Sjoekri
Executive Director

Jocelyn Waller
Non-Executive Director

Gavin Caudle
Non-Executive Director

Contact

Level 1, 5 Ord Street
West Perth 6005
Western Australia

T: +61 8 6298 6200
E: info@scgplc.com

Registered Address
39 Parkside, Cambridge
United Kingdom CB1 1PN

Registered No. 5777015

ASX Code: SUM
www.sumatracopperglass.com