

Completion of Security Purchase Plan

Sumatra Copper & Gold plc (“the Company”) announces the completion of its Security Purchase Plan (SPP), as detailed in the Offer Document lodged on ASX on 3 February 2017. The Company offered eligible holders of CHESS Depository Interests (CDIs) the opportunity to subscribe for new CDIs, up to a maximum value of \$15,000 per eligible CDI holder, at an issue price of A\$0.023 per new CDI.

The SPP has raised proceeds of \$241,000 for a total number of 10,478,237 CDIs. The new CDIs have been issued and are expected to commence trading on the ASX on Wednesday 8 March 2017.

Managing Director, David Fowler, commented: “The Company is pleased to have provided this opportunity for eligible CDI holders to increase their investment in the Company and appreciates the excellent level of support”.

For further information please contact:

David Fowler
Managing Director
Sumatra Copper & Gold plc
+61 8 6298 6200
dfowler@scgplc.com

Phil Retter
Investor Relations
NWR Communications
M: +61 407 440 882
phil@nwrcommunications.com.au

About Sumatra Copper & Gold plc

Sumatra Copper & Gold plc (ASX: SUM) is a gold and silver producer and precious metals explorer in southern Sumatra, Indonesia. The Company’s flagship asset is its Tembang gold-silver mine, currently in production. The Company also has an extensive exploration portfolio with projects ranging from brownfield, near-production opportunities to strategically located greenfield holdings.

Directors

Steve Robinson
Non-Executive Chairman

Jocelyn Waller
Non-Executive Director

Gavin Caudle
Non-Executive Director

David Fowler
Managing Director

Adi Sjoekri
Executive Director

Andy Robb
Non-Executive Director

Contact

Level 1, 5 Ord Street
West Perth WA 6005
Western Australia
T: + 61 8 6298 6200
E: info@scgplc.com

Registered address
39 Parkside, Cambridge
United Kingdom CB1 1PN
Registered Number 5777015
ASX Code: SUM

Web: www.sumatracoppergold.com