

## Facsimile

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Please find attached a Form 604 from Nomura Australia Limited on behalf of itself and its affiliates in respect of its relevant interest in SUMATRA COPPER & GOLD PLC.

Regards  
Nomura Australia Ltd

**Privacy and confidentiality notice**

The information contained in this facsimile is intended for the named recipients only. It may contain certain privileged and confidential information. If you are not the intended recipient you must not copy, distribute or take any action in reliance on it. If you have received this facsimile in error please notify us immediately.

Nomura Australia Limited Regulated by the Australian Securities and Investment Commission.  
Registered Office: Level 25, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000  
A member of the Nomura group of companies.

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme SUMATRA COPPER & GOLD PLCACN/ARSN ARBN 136 694 267**1. Details of substantial holder(1)**Name Nomura Australia Ltd for and on behalf of Nomura Holdings Inc. and its subsidiaries, including Nomura Special Investments Singapore Pte LtdACN/ARSN (if applicable) 003 032 513There was a change in the interests of the substantial holder on 10/07/2017The previous notice was given to the company on 01/02/2017The previous notice was dated 30/01/2017**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Chess Depository Interest	210,950,798	16.58%	210,950,798	10.86%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/07/2017	Nomura Special Investments Singapore Pte Ltd	Dilution due to placement	-	210,950,798 Chess Depository Interests	210,950,798 Chess Depository Interests
10/07/2017	Nomura Holdings Inc. and its Subsidiaries	Dilution due to placement	-	210,950,798 Chess Depository Interests	210,950,798 Chess Depository Interests

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Nomura Special Investments Singapore Pte Ltd	Nomura Special Investments Singapore Pte Ltd	Nomura Special Investments Singapore Pte Ltd	Registered Holder	210,950,798 Chess Depository Interests	210,950,798 Chess Depository Interests
Nomura Holdings Inc. and its Subsidiaries	Nomura Special Investments Singapore Pte Ltd	Nomura Special Investments Singapore Pte Ltd	Relevant interest under subsection 671B(4) of the Corporation Act 2001	210,950,798 Chess Depository Interests	210,950,798 Chess Depository Interests

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Ltd	Level 41, Governor Philip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura Holdings Inc.	1-9-1 Nihonbashi, Chuo-ku, Tokyo 103-8645 Japan
Nomura Special Investment Singapore Pte Ltd	10 Marina Boulevard #36-01 Marina Bay Financial Centre, Singapore

**Signature**

print name David Cummins

capacity Authorised Signatory

sign here



date 13/07/2017

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.